MARKET OUTLOOK

Oil Falls as Trump Downplays Iran Clash, Foreign Inflows Add Support

Daily Market Overview

Tuesday, 10 November, 2026

Support 1	**162,000**
Support 2	**160,000**
Resistance	**178,000**

Daily Market Update | KSE-100 | Tuesday, 10 November, 2026

The market is expected to remain bullish as cheaper oil after Trump played down the chance of a clash with Iran lifts sentiment, though the two-week window Washington has set for its Iran decision leaves some event risk in play. Foreign investors drawn by high returns on Pakistani assets lend further support.

On the charts, buyers are likely to defend the 162,000-160,000 zone, while 178,000 is the barrier to break.

Investors are advised to maintain a cautious but proactive approach, focusing on fundamentally strong stocks with long-term growth potential.



Major News | KSE-100 | Tuesday, 10 November, 2026

- **Oil falls as Trump downplays prospect of escalation with Iran** https://www.reuters.com/business/energy/oil-falls-trump-downplays-prospect-escalation-with-iran-2026-11-10/
- **Trump sets two-week timeline for Iran decision** https://e.thenews.pk/detail?id=518501
- **High returns lure foreign investors** https://www.dawn.com/news/2043374/high-returns-lure-foreign-investors
- **Asian stocks climb as sliding oil prices buoy sentiment** https://www.reuters.com/world/china/global-markets-wrapup-1-2026-11-10/
- **12 provinces likely after 2029 polls** https://www.thenews.pk/print/1447771-12-provinces-likely-after-2029-polls
- **Pakistani, Saudi investors launch private equity fund** https://epaper.brecorder.com/2026/11/10/1-page/1126591-news.html
- **Govt seeks $1.7b despite breaches** https://tribune.com.pk/story/2639486/govt-seeks-17b-despite-breaches
- **US, Pakistan deepen digital banking ties** https://www.dawn.com/news/2042682/us-pakistan-deepen-digital-banking-ties
- **WB team to discuss energy sector portfolio** https://epaper.brecorder.com/2026/11/09/1-page/1126507-news.html
- **Turkmenistan stresses TAPI pipeline's potential for energy security** https://e.thenews.pk/detail?id=518584
- **Pakistan aims to raise $723 million from state asset sales by June 2027, privatization adviser says** https://www.arabnews.pk/pakistan/pakistan-aims-to-raise-723-million-from-state-asset-sales-by-june-2027-privatization-adviser-says-3006369
- **4MFY27 trade deficit widens 15.97pc YoY** https://epaper.brecorder.com/2026/11/07/1-page/1126273-news.html
- **Pakistan's services exports rise 22.60% to $2.72 billion in first quarter of FY27, trade deficit narrows slightly** https://profit.pakistantoday.com.pk/2026/11/07/pakistans-services-exports-rise-2260percent-to-dollar272-billion-in-first-quarter-of-fy27-trade-deficit-narrows-slightly
- **Pak external debt doubles in decade** https://tribune.com.pk/story/2639086/pak-external-debt-doubles-in-decade
- **Banks, financial institutions; National CERT warns of rising AI-powered cyberattacks** https://epaper.brecorder.com/2026/11/07/1-page/1126275-news.html

FIPI / LIPI

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.45	-0.60	-	0.03	0.12	-0.30	-0.11	0.00	-	0.07	-1.24
	Broker Proprietary Trading	-0.27	-0.19	-0.30	0.02	0.79	-0.65	0.01	0.28	0.00	-0.58	-0.87
	Companies	0.07	-0.01	0.16	0.01	0.04	0.19	0.03	0.10	0.04	0.04	0.65
	Individuals	-1.75	-0.26	0.15	-0.02	0.43	0.77	0.13	0.05	-0.08	0.72	0.13
	Insurance Companies	-0.31	-0.09	-0.04	-0.00	0.03	0.00	0.01	-	0.01	-0.21	-0.61
	Mutual Funds	2.84	2.09	0.39	-0.01	-1.52	0.00	-0.03	-0.35	0.02	0.36	3.79
	NBFC	-0.00	0.01	-	-	-	0.00	-0.01	-	-0.00	0.00	-0.00
	Other Organization	-0.02	-0.01	-0.31	-	0.15	-0.00	-0.01	0.04	-0.00	0.05	-0.12
	LIPI Total	**0.10**	**0.93**	**0.05**	**0.03**	**0.05**	**0.01**	**0.02**	**0.12**	**-0.01**	**0.45**	**1.74**

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-	-0.62	-	-0.02	-0.01	-0.03	0.08	-	-	-0.43	-1.04
	Foreign Individual	-	-	-	-	-	-	-	-	-	-	-
	Overseas Pakistani	-0.10	-0.31	-0.05	-0.00	-0.04	0.03	-0.10	-0.12	0.01	-0.02	-0.70
	Total	**-0.10**	**-0.93**	**-0.05**	**-0.03**	**-0.05**	**-0.01**	**-0.02**	**-0.12**	**0.01**	**-0.45**	**-1.74**

Source: NCCPL

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FCFE – Free Cash Flows to Equity	FCFF – Free Cash Flows to Firm	DCF – Discounted Cash Flows
PE – Price to Earnings Ratio	PB – Price to Book Ratio	BVPS – Book Value Per Share
EPS – Earnings Per Share	DPS – Dividend Per Share	ROE – Return of Equity
ROA – Return on Assets	SOTP – Sum of the Parts	LDCP – Last Day Closing Price

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